

The Ohio Public Works Commission

65 East State Street, Suite 312, Columbus, Ohio 43215 Phone (614) 466-0880

**OHIO
PUBLIC WORKS
FOR YOU**

APPLICATION FOR FINANCIAL ASSISTANCE

Revised 7/93

IMPORTANT: Applicant should consult the "Instructions for Completion of Project Application" for assistance in the proper completion of this form.

CB813

SUBDIVISION: CITY OF CINCINNATI CODE# 061- 15000

DISTRICT NUMBER: 2 COUNTY: HAMILTON DATE 3 /18 / 94

CONTACT: JOHN ANDREYKO PHONE #(513) 352-2571

(THE PROJECT CONTACT PERSON SHOULD BE THE INDIVIDUAL WHO WILL BE AVAILABLE ON A DAY-TO-DAY BASIS DURING THE APPLICATION REVIEW AND SELECTION PROCESS AND WHO CAN BEST ANSWER OR COORDINATE THE RESPONSE TO QUESTIONS)

PROJECT NAME: INFRASTRUCTURE REHABILITATION BONDS

SUBDIVISION TYPE

(Check Only 1)

- ☐ 1. County
☒ 2. City
☐ 3. Township
☐ 4. Village
☐ 5. Water/Sanitary District
(Section 6119 O.R.C.)

FUNDING TYPE REQUESTED

(Check All Requested & Enter Amount)

- ☐ 1. Grant \$ _____
☐ 2. Loan \$ _____
☒ 3. Loan Assistance - \$ \$710,429
Local debt support

MBE SET-ASIDE OFFERED

- Construction \$ _____
Procurement \$ _____

PROJECT TYPE

(Check Largest Component)

- ☒ 1. Road
☐ 2. Bridge/Culvert
☐ 3. Water Supply
☐ 4. Wastewater
☐ 5. Solid Waste
☐ 6. Stormwater

TOTAL PROJECT COST: \$ 710,429

FUNDING REQUESTED: \$ 710,429

DISTRICT RECOMMENDATION

To be completed by the District Committee ONLY

GRANT: \$ _____
LOAN: \$ _____

LOAN ASSISTANCE: \$ _____
% _____ TERM: _____ yrs. (Attach Loan Supplement)

(Check Only 1)

- ☐ State Capital Improvement Program
☐ Local Transportation Improvements Program
☐ Small Government Program

DISTRICT MBE SET-ASIDE

Construction \$ _____
Procurement \$ _____

FOR OPWC USE ONLY

PROJECT NUMBER: C _____ / C _____

Local Participation _____ %

OPWC Participation _____ %

Project Release Date: ____ / ____ / ____

OPWC Approval: _____

APPROVED FUNDING: \$ _____

Loan Interest Rate: _____

Loan Term: _____ years

Maturity Date: _____

Date Approved: ____ / ____ / ____

1.0 PROJECT FINANCIAL INFORMATION

1.1 PROJECT ESTIMATED COSTS:

(Round to Nearest Dollar)

- a.) Project Engineering Costs:
- | | | |
|------------------------------|----|-----|
| 1. Preliminary Engineering | \$ | .00 |
| 2. Final Design | \$ | .00 |
| 3. Other Engineer Services * | \$ | .00 |
| Supervision | \$ | .00 |
| Miscellaneous | \$ | .00 |
- b.) Acquisition Expenses:
- | | | |
|-----------------|----|-----|
| 1. Land | \$ | .00 |
| 2. Right-of-Way | \$ | .00 |
- c.) Construction Costs:
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- d.) Equipment Purchased Directly:
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- e.) Other Direct Expenses:
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- f.) Contingencies:
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- Local debt support - Partial pledge -
- | | | |
|--|----|------------|
| | \$ | 710,429.00 |
|--|----|------------|
- Bond interest**
- g.) **TOTAL ESTIMATED COSTS:**
- | | | |
|--|----|------------|
| | \$ | 710,429.00 |
|--|----|------------|
- ** \$9.8 million bonds, interest rate 4.6%

MBE	Force Account
\$	\$
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

1.2 PROJECT FINANCIAL RESOURCES:

(Round to Nearest Dollar and Percent)

- a.) Local In-Kind Contributions
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- b.) Local Public Revenues
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- c.) Local Private Revenues
- | | | |
|--|----|-----|
| | \$ | .00 |
|--|----|-----|
- d.) Other Public Revenues
- | | | |
|--------------|----|-----|
| 1. ODOT PID# | \$ | .00 |
| 2. EPA/OWDA | \$ | .00 |
| 3. OTHER | \$ | .00 |

SUB TOTAL LOCAL RESOURCES:

	\$.00
--	----	-----

- e.) OPWC Funds
- | | | |
|---|----|------------|
| 1. Grant | \$ | .00 |
| 2. Loan | \$ | .00 |
| 3. Loan Assistance - Local debt support - | \$ | 710,429.00 |
| Partial pledge - Interest on bonds | | |

SUB TOTAL OPWC RESOURCES:

	\$	710,429.00	<u>100%</u>
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f.) TOTAL FINANCIAL RESOURCES:

	\$	710,429.00	<u>100%</u>
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*Other Engineer's Services must be outlined in detail on the required certified engineer's estimate.

1.3 AVAILABILITY OF LOCAL FUNDS:

Attach a summary from the Chief Financial Officer listed in section 5.2 listing all local share funds budgeted for the project and the date they are anticipated to be available.

2.0 PROJECT INFORMATION

IMPORTANT: If project is multi-jurisdictional, information must be consolidated in this section.

2.1 PROJECT NAME: Infrastructure Rehabilitation Bonds - Local Debt Support

2.2 BRIEF PROJECT DESCRIPTION - (Sections a through d):

a: SPECIFIC LOCATION:

City-wide

PROJECT ZIP CODE: 452XX

b: PROJECT COMPONENTS:

Proceeds from this bond sale are \$9.8 million, and will be used to fund construction, design, and related activities for street rehabilitation projects, City wall stabilization projects, traffic signal stabilization, series street lighting replacement, a computerized traffic signal system, and traffic signal controllers. OPWC funds will be used for interest on the bonds.

c: PHYSICAL DIMENSIONS / CHARACTERISTICS:

d: DESIGN SERVICE CAPACITY:

IMPORTANT: Detail shall be included regarding current service capacity vs proposed service level. If road or bridge project, include ADT. If water or wastewater project, include both current residential rates based on monthly usage of 7,756 gallon per household. Attach current rate ordinance.

2.3 USEFUL LIFE / COST ESTIMATE: Project Useful Life: 20 years (estimated average)

Attach Registered Professional Engineer's statement, with original seal and signature certifying the project's useful life indicated above and estimated cost.

3.0 REPAIR/REPLACEMENT or NEW/EXPANSION:

TOTAL LOAN ASSISTANCE - LOCAL DEBT SUPPORT	\$ <u>710,429</u>	<u>100%</u> State Funds
Requested for Local Debt Support	\$ <u>710,429</u>	<u>100</u> %
TOTAL PORTION OF PROJECT NEW/EXPANSION	\$ _____	____%
State Funds Requested for New and Expansion	\$ _____	____%

4.0 PROJECT SCHEDULE:*

	BEGIN DATE	END DATE
4.1 Engineering/Design:	_____	_____
4.2 Bid Advertisement:	_____	_____
4.3 Construction	<u>3/1/94</u>	<u>3/1/97</u>

* Failure to meet project schedule may result in termination of agreement for approved projects. Modification of dates must be approved in writing by the Commission once the Project Agreement has been executed. Dates should assume project agreement approval/release on July 1st. of the Program Year applied for.

5.0 APPLICANT INFORMATION:

5.1 CHIEF EXECUTIVE

OFFICER John Shirey
TITLE City Manager
STREET Room 152, City Hall
801 Plum Street
CITY/ZIP Cincinnati, Ohio 45202
PHONE (513) 352-3241
FAX () _____

5.2 CHIEF FINANCIAL

OFFICER F. A. Dawson
TITLE Director of Finance
STREET Room 250, City Hall
801 Plum Street
CITY/ZIP Cincinnati, Ohio 45202
PHONE (513) 352-3731
FAX (513) 352-1520

5.3 PROJECT MANAGER

TITLE John Andreyko
STREET Deputy Director of Finance
Room 246, City Hall
801 Plum Street
CITY/ZIP Cincinnati, Ohio 45202
PHONE (513) 352-2571
FAX (513) _____

6.0 ATTACHMENTS/COMPLETENESS REVIEW:

Check each section below, confirming that all required information is included in this application.

- _____ A certified copy of the legislation by the governing body of the applicant authorizing a designated official to submit this application and execute contracts. (Attach)
- _____ A summary from the applicant's Chief Financial Officer listing all local share funds budgeted for the project and the date they are anticipated to be available. (Attach)
- _____ A registered professional engineer's estimate of projects useful life and cost estimate, as required in 164-1-14 and 164-1-16 of the Ohio Administrative Code. Estimates shall contain engineer's original seal and signature. (Attach)
- _____ A copy of the cooperation agreement(s) if this project involves more than one subdivision or district. (Attach)
- _____ Capital Improvements Report: (Required by 164 O.R.C. on standard form)
 - _____A: Attached.
 - _____B: Report/Update Filed with the Commission within the last twelve months.
- _____ Floodplain Management Permit: Required if project is in 100 year floodplain. See Instructions.
- _____ Supporting Documentation: Materials such as additional project description, photographs, economic impact (temporary and/or full time jobs likely to be created as a result of the project), and other information to assist your district committee in ranking your project.

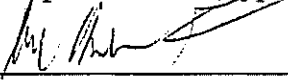
7.0 APPLICANT CERTIFICATION:

The undersigned certifies that: (1) he/she is legally authorized to request and accept financial assistance from the Ohio Public Works Commission; (2) that to the best of his/her knowledge and belief, all representations that are part of this application are true and correct; (3) that all official documents and commitments of the applicant that are part of this application have been duly authorized by the governing body of the applicant; and, (4) should the requested financial assistance be provided, that in the execution of this project, the applicant will comply with all assurances required by Ohio Law, including those involving minority business utilization, Buy Ohio, and prevailing wages.

IMPORTANT: Applicant certifies that physical construction on the project as defined in the application has NOT begun, and will not begin until a Project Agreement on this project has been executed with the Ohio Public Works Commission. Action to the contrary will result in termination of the agreement and withdrawal of Ohio Public Works Commission funding of the project.

John Shirey, City Manager

Certifying Representative (Type or Print Name and Title)

 3/17/94
Signature/Date Signed

OHIO PUBLIC WORKS COMMISSION LOAN SUPPLEMENT

This supplement is required for all loan applicants.

Attach the following to the "Ohio Public Works Commission Application for Assistance"

- _____ Copy of Legislation authorizing current rates.
- _____ A statement from applicant's Chief Fiscal Officer certifying method of repayment.
- _____ A copy of previous year Financial Statement.

Complete the following:

NUMBER OF CUSTOMERS	Water	Sewer
Residential		
Commerical		
Industrial		
Other		

SYSTEM EXPENDITURES	Water	Sewer
Operation Expenses		
Debt Service Payments		
Surplus		
General Fund Transfer		
Other		

RATES	Water	Sewer
Current		
Last Increase (year and amount)		
Planned Increase		

RATINGS	Moody's	S&P	General Obligation	Revenues
	Aa	AA+	✓	

STATE CAPITAL IMPROVEMENT PROGRAM

LOCAL TRANSPORTATION IMPROVEMENT PROGRAM

ROUND NO. 8

PROGRAM YEAR 1994 PROJECT SELECTION CRITERIA - JULY 1, 1994 TO JUNE 30, 1995

ADOPTED BY THE DISTRICT 2 INTEGRATING COMMITTEE

JULY 16, 1993

JURISDICTION/AGENCY: CINCINNATI

NAME OF PROJECT: INFRASTRUCTURE REHAB BONDS

TOTAL POINTS FOR THIS PROJECT: 65

NO.
POINTS

- 10 1) If SCIP/LTIP Funds are granted, when would the construction contract be awarded? (The Support Staff will assign points based on engineering experience.)
- 10 Points - Will be under contract by December 31, 1994
 - 5 Points - Will be under contract by March 30, 1995
 - 0 Points - Will not be under contract by March 30, 1995
- 16 2) What is the condition of the infrastructure to be replaced or repaired? For bridges, base condition on latest general appraisal and condition rating.
- 20 Points - Poor Condition
 - 16 Points -
 - 12 Points - Fair to Poor Condition
 - 8 Points -
 - 4 Points - Fair Condition

NOTE: If the infrastructure is in "good" or better condition it will NOT be considered for SCIP/LTIP funding, unless it is a betterment project that will improve serviceability.

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- 3) If the project is built, what will be its effect on the facility's serviceability?

- 10 Points - Significant effect (e.g., widen to and add lanes along entire project)
- 8 Points - Moderate to significant effect
- 6 Points - Moderate effect (e.g., widen exist. lanes)
- 4 Points - Moderate to little effect
- 2 Points - Little or no effect (e.g., street or bridge deck rehabilitation)

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- 4) How important is the project to HEALTH, SAFETY, AND WELFARE of the public and the citizens of the District and/or service area?

- 10 Points - Highly significant importance, with substantial impact on all 3 factors
- 8 Points - Considerably significant importance, with substantial impact on 2 factors OR noticeable impact on all 3 factors
- 6 Points - Moderate importance, with substantial impact on 1 factor or noticeable impact on 2 factors
- 4 Points - Minimal importance, with noticeable impact on 1 factor
- 2 Points - No measurable impact

6

- 5) What is the overall economic health of the jurisdiction?

- 10 Points - Poor
- 8 Points -
- 6 Points - Fair
- 4 Points -
- 2 Points - Excellent

5

- 6) What matching funds are being committed to the project, expressed as a percentage of the TOTAL CONSTRUCTION COST? Loan and Credit Enhancement projects automatically receive 5 points, and no match is required. All grant funded projects require a minimum of 10% matching funds.

- 5 Points - 50% or more
- 4 Points - 40% to 49.99%
- 3 Points - 30% to 39.99%
- 2 Points - 20% to 29.99%
- 1 Point - 10% to 19.99%

0

- 7) Has any formal action by a federal, state, or local government agency resulted in a partial or complete ban of the usage or expansion of the usage for the involved infrastructure? POINTS MAY ONLY BE AWARDED IF THE END RESULT OF THE PROJECT WILL CAUSE THE BAN TO BE LIFTED.

5 Points - Complete or significant ban
3 Points - Partial or moderate ban
0 Points - No ban of any kind

5

- 8) What is the total number of existing daily users that will benefit as a result of the proposed project? Appropriate criteria include current traffic counts, households served, when converted to a measurement of persons. Public transit users are permitted to be counted for roads and bridges, but only when certifiable ridership figures are provided.

5 Points - 10,000 or more
4 Points - 7,500 to 9,999
3 Points - 5,000 to 7,499
2 Points - 2,500 to 4,999
1 Point - 2,499 and under

5

- 9) Does the infrastructure have REGIONAL impact? Consider origins and destinations of traffic, functional classification, size of service area, number of jurisdictions served, etc.

5 Points - Major impact (e.g., major multi-jurisdictional route, primary feed route to an Interstate, Federal - Aid Primary routes)
4 Points -
3 Points - Moderate impact (e.g., principal thoroughfares, Federal - Aid Urban routes)
2 Points -
1 Point - Minimal or no impact (e.g., cul-de-sacs, subdivision streets)

2

- 10) Has the jurisdiction enacted the optional \$5 license plate fee, an infrastructure levy, a user fee, or a dedicated tax for infrastructure?

2 Points - Two of the above
1 Point - One of the above
0 Points - None of the above

ADDENDUM TO THE RATING SYSTEM
DEFINITIONS

CRITERION 2 - CONDITION

Poor - Condition is dangerous, unsafe or unusable

Fair to Poor - Condition is inadequate or substandard

Fair - Condition is average, not good or poor

CRITERION 5 - ECONOMIC HEALTH

The following factors are used to determine economic health:

- 1) Median per capita income
- 2) Per capita assessed valuation of the total community real estate and personal property
- 3) Poverty indicators
- 4) Effective tax rates
- 5) Total corporate debt as a percentage of assessed valuation
- 6) Municipal revenues and expenditures per capita

CRITERION 9 - REGIONAL IMPACT

Major impact -	Primary water or sewer main serving an entire system
Moderate impact -	Waterline or storm sewer serving only part of a system
Minimal impact -	Individual waterline or storm sewer not part of a system